DISTRICT COURT, PUEBLO COUNTY, COLORADO Court Address: 320 West 10 th Street Pueblo Colorado 81003 Phone Number: IN RE: THE MATTER OF THE ESTATE OF Donald E. Skadeland, Deceased		FILED IN THE OFFICE OF THE CLERK OF THE DISTRICT / COUNTY COURT JUN 0 1 2004 PUEBLO COUNTY, COLORADO					
						▲ COURT U	SE ONLY 🛦
					para A. Robbins, ersonal Representative O Delmonico Dr D-261	Case No. 01 PR	. 291
Cole	orado Springs CO 80919 ail: <u>barobbins@msn.com</u>	Division No. C	Courtroom:				

PERSONAL REPRESENTATIVE'S RESPONSE TO COURT ORDER

COMES NOW Barbara A. Robbins, Personal Representative, <u>pro se</u>, in the above captioned action, and offers the following are response to the Court's Order from the hearing dated February 27, 2004.

DOCUMENTS ORDERED and STATUS OF PRODUCTION OF RECORDS

(In the interest of brevity, line items may be abbreviated or truncated)

- 1. Copies of canceled checks from Park State bank (invoice included)
 - A, All copies are included, as are statements
- 2. All communications regarding... IRS or other taxing entities.
 - A. All IRS documentation is included, as is any Colorado Dept of Revenue
- 3. All documents regarding the sale of notes held by the decedent.
 - A. Copies of the transaction in included. Title documents are with Petitioner.
- 4. Documents regarding decedent's home.
 - A. All checks are included. List of repairs and maintenance is on general ledger.
- 5. Property taxes for remaining homes.
 - A. Included, though all bills have gone to the Petitioner for the past year.
- 6. Documents from the attorney regarding fees.
 - A. All bills are included. Checks are in the Park State stack
- 7. Documents from Wachovia (First Union) and all transfers.
 - A. All documents are included.
- 8. Documents regarding mutual funds and their distribution.
 - A. All documents are included.
- 9. Status of decedent's income tax returns.
 - A. Decedent's 2001 Form 1040 is included, as are all Form 1041's.
- 10. Documents regarding Lucent stock, including trades.
 - A. All stock transfers are included, including Lucent. All trades are documented in the Wachovia stack.
- 11. Documents regarding the \$50,000.00 allegedly held out by Personal Representative.
 - A. Personal Representative held out no funds. Park State records will show that the funds not distributed as a result of this proceeding are still in the estate account.

Contents of Package

The contents of this package are in no particular order. The items are stapled or secured together, but not numerical or alphabetical

44	ltam.	Description	Total
#	Item	Description	pages
1	Park State Bank	all bank records, including cancelled check copies	130
7 & 8	Wachovia/First Union	monthly statements and 1099's	122
7 & 8	Wachovia/First Union	records of disbursements & application	61
	Community First Bank	all monthly statements & reconciliations	123
8	Goldman Sachs Funds	all statements & distributions	19
	Decibel Community Credit Union	all monthly statements	28
	Cresco Union Savings Bank	all correspondence	5
	Internal Revenue Service & Colorado		
2 & 9	Department of Revenue	all tax documents	
	a Form 1041 - 2002 b Form 1041 - 2001	Fiduciary return Fiduciary return	34
	c Form 1041 - 2003		20
		Fiduciary return extension	1
	d Form 1040 - 2001 e Form 104 - Colorado	Form 1040 for year of death	19
	f Form 706 - Estate tax	additional documentation for year of death actual return that was filed	11
	g rejected form 706		11
	h rejected form 706	returned to attorney for corrections 8-19-02 returned to attorney for corrections 8-11-02	10
	I rejected form 706	returned to attorney for corrections 8-27-02	8
	j rejected form 706	originally prepared 706, corrected by PR	10
	k rejected form 706	next attempt by attorney, corrected by PR	9
	I rejected form 706	returned to attorney by PR for additional corrections	10
	m Colorado Estate tax return	filed copy of Colorado estate tax return	1
	n Form 4768	Application of extension of time to file - accepted	.1
6	Correspondence with attorney	Letters, faxes, and invoices (in my possession)	8
	Original estate worksheet	originally prepared worksheet by PR, to attorney	7
8	Internal Revenue Service	correspondence with Internal Revenue Service	14
3	LandAmerica closing docs	documents relating to the sale of the prom notes	6
		all documentation regarding the transfer of stock into	
		the name of the estate, and then into the estate	
10	Stock transactions	account for distribution	
	a Southwestern Bell Communications,	Inc	20
	b The Phoenix Companies (stock)		11
	c Vodaphone		8
	d BellSouth		15
	e AT&T and AT&T Wireless		28
	f Qwest Communications		10
g Verizon h Lucent	g Verizon		18
	h Lucent Technologies		21
	Other receipts to the estate	Life insurance, etc., distributed to the estate	
	a Minnesota Life		9
	b MetLife (IRA)		13
	c MetLife (Insurance)		12
	d Phoenix Life Insurance Company		21
	Dept of Veterans Affairs (VA Life		
	e Insurance)		6
		record of all transactions, including repairs &	
4,6,11	General ledger account Final Estate reconciliation	maintenance	37
		/	000
	TOTAL COPIES INCLUDED IN PACKAGE		
		by Park State Bank & Trust (see invoice)	898 120

Respectfully submitted this 12th day of May, 2004.

Dated: / long 12 2004

Barbara A. Robbins, Personal Representative